



(Incorporated in Singapore)
(Registration No. 199904281D)

NOTICE OF EXPIRY OF WARRANTS – W160603 (THE “W160603 WARRANTS”)

TO: ALL HOLDERS OF THE W160603 WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD. (THE “COMPANY”)

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

*Holders of the W160603 Warrants (“**Warrant holders**”) who have sold their W160603 Warrants should, upon receipt of a copy of this Notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.*

*In this Notice, the term “Warrants” refer to all W160603 Warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 22 May 2013 (the “**Deed Poll**”).*

EXPIRY OF WARRANTS ON 03 JUNE 2016 AT 5.00 P.M.

Warrant holders are reminded that in accordance with the terms and conditions of the Warrants, subscription rights for new ordinary shares (the “**New Shares**”) in the capital of the Company will expire at **5.00 p.m. on 03 June 2016**, after which time, any rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

EXERCISE PRICE

The exercise price for each Warrant is S\$0.014 for each New Share (the “**Exercise Price**”).

PROCEDURE TO EXERCISE YOUR WARRANTS

Warrant holders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In order to exercise the Warrants, a Warrant holder must complete and sign the exercise notice relating to the Warrants in the prescribed form (the “**Exercise Notice**”). Copies of the Exercise Notice are available from the Warrant Agent, Boardroom Corporate & Advisory Services Pte. Ltd. The address, telephone number, fax number and business hours of the Warrant Agent are as follows:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623
Tel No.: 6536 5355
Fax No.: 6536 1360
Business Hours: Mondays to Fridays (8.30 a.m. to 5.30 p.m.)

Completed Exercise Notice must be delivered to the Warrant Agent not later than **5.00 p.m. on Friday, 03 June 2016** accompanied by the following:

1. A remittance (in Singapore currency) by banker's draft or by cashier's order drawn on a bank in Singapore made payable to "**NTEGRATOR INTERNATIONAL LTD.**" for the full amount of the aggregate Exercise Price payable in respect of the Warrants exercised. The name of the exercising Warrant holder, the number of Warrants being exercised and the securities account number of the exercising Warrant holder from which the number of Warrants being exercised is to be debited should be clearly written on the reverse side of the banker's draft or cashier's order, as the case may be;
2. Any such evidence as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrant holder (including every joint Warrant holder, if any); and
3. Any deposit or other fees for the time being chargeable by and payable to the Central Depository (Pte) Limited ("**CDP**") if any, and any stamp issue, registration or other similar taxes or duties arising from the exercise of the relevant Warrants as the Warrant Agent may require.

As the Warrants are registered in the name of CDP, Warrant holders should note that the exercise of their Warrants is conditional upon, *inter alia*, the number of Warrants which they wish to exercise standing to the credit of the "Free Balance" of their securities accounts with CDP.

Any New Shares arising from such exercise of the Warrants will rank *pari passu* with the then existing Shares of the Company for dividends, rights, allotments and other distributions that may be declared or paid, the record date of which is on or after the relevant exercise date of the Warrants. Record date in this context means, in relation to any dividends, rights, allotments or other distributions, the date at the close of business on which members must be registered in order to participate in such dividends, rights, allotments or other distributions.

Copies of the Exercise Notice have been sent to all Warrant holders whose names appear in the register of Warrant holders and in the Depository Register as at 27 April 2016.

LAST DAY FOR TRADING IN WARRANTS

The last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") will be 27 May 2016 and trading will cease with effect from 9.00 am on 30 May 2016. The Warrants will then be de-listed from the Catalist Board with effect from 9.00 a.m. on 6 June 2016.

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON FRIDAY, 03 JUNE 2016, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

Any enquiries relating to this announcement should be directed to Boardroom Corporate & Advisory Services Pte. Ltd. at telephone number 6536 5355.

BY ORDER OF THE BOARD

Kenneth Sw Chan Kit
Company Secretary
Date: 29 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Ms Foo Quee Yin.
Telephone number: 6221 0271.*